

ITR Filing Checklist (AY 2026-27)

1. PAN Card
2. Aadhaar Card (linked with PAN)
3. Mobile number & Email ID
4. Bank account details and IFSC
5. Form 16 (salary)
6. Form 26AS, AIS & TIS reconciliation
7. Salary slips (if applicable)
8. Interest certificates (bank, FD, etc.)
9. Capital gains statements (shares, mutual funds, property)
10. Property purchase/sale documents
11. HRA/rent receipts (if applicable)
12. Home loan interest certificate
13. Business/profession books (if applicable)
14. F&O/intraday trading statements (if applicable)
15. Deduction proofs (80C, 80D, 80G, NPS, etc.)
16. TDS/TCS certificates
17. Foreign income/assets details (if applicable)
18. Previous year's ITR acknowledgement
19. Self-assessment tax payment challans (if any)
20. Verify all information before e-verification.